

BANKING HISTORY/REPORT

Client Name: _____

Client Address: _____

Bank Name: _____

Bank Address: _____

Account Representative: _____ Telephone Number: _____

Date Account(s) Opened: _____ Type of Account: _____

Current Balance: \$ _____ Average Balance: \$ _____

Date of Credit Line: _____ Type of Credit Line: _____

Credit Line Secured By: _____

Terms of Credit Line: _____

Credit Line Limits: \$ _____ Current Balance \$ _____

Expiration Date of Credit Line: _____

Date(s) on Loan(s) Outstanding: _____ Type: _____ Amount \$ _____

Monthly Payments: \$ _____ Terms: _____ Balance \$ _____

Is Principal Co-endorser for Others: ()No ()Yes Amount \$ _____

Any Liens Filed, Judgements, Suits or Claims Pending: ()No ()Yes Amount \$ _____

Bank's Opinion of Principal: _____

Completed By: _____ Date: _____

Signature: _____ Title: _____